

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:

TGI Friday's Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-80069-sgj11

(Jointly Administered)

**NOTICE OF POSSIBLE ASSUMPTION AND ASSIGNMENT WITH RESPECT
TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES OF THE DEBTORS**

PLEASE TAKE NOTICE THAT:

The above-captioned debtors and debtors-in-possession (the “Debtors”)² each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), on November 2, 2024, in the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”). The Debtors are seeking to assume and assign certain of their executory contracts and unexpired leases in connection with the sale (the “Sale”) of all or substantially all of their assets (the “Assets”). In connection with the Sale, the Debtors have entered into an Asset Purchase Agreement (the “Stalking Horse APA”) with a stalking horse purchaser (the “Stalking Horse Purchaser”). The Stalking Horse APA remains subject to the Debtors’ acceptance of higher or otherwise better offers in accordance with the Bidding Procedures.

By order, dated November 20, 2024 [Docket No. 197] (the “Bidding Procedures Order”), the Bankruptcy Court approved certain relief requested in the related motion [Docket No. 138] (the “Bidding Procedures Motion”), including the “Bidding Procedures” that govern the sale of the Assets to the highest or otherwise best bidder(s). **All interested bidders should carefully read the Bidding Procedures.** The Bidding Procedures Order also approved certain procedures

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: TGI Friday's Inc. (7117); TGI Friday's NY, LLC (2281); TGIF Holdings, LLC (7999); TGIF Midco, Inc. (7296); TGIF Parent, Inc. (1781); Burlington Towne Crossing, Inc. (7501); T G I Friday's of Greenbelt, Inc. (5617); T G I Friday's of Towson, Inc. (5450); T G I Friday's of Wisconsin, Inc. (7600); T.G.I. Friday's Marketing Advisory Council (6527); T.G.I. Friday's of Charles County, Inc. (3516); T.G.I. Friday's of Frederick County, Inc. (2547); T.G.I. Friday's of Harford County, Inc. (0072); T.G.I. Friday's of Washington County, Inc. (6174); TGI Friday's of Annapolis, Inc. (8315); TGI Friday's of Howard County, Inc. (0119); TGI Friday's of Rockville, Inc. (2004); TGI Friday's of Texas LLC (3931); TGI Friday's of the Rockies, Inc. (7885); TGIF/DFW Manager, LLC (N/A); TGIF/DFW Partner, LLC (N/A); TGIF/JDC Restaurant Development, LLC (N/A); WEBCO Products Incorporated (3014). The Debtors’ service address is 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures Order (as defined below).

for the assumption and assignment of certain of the Debtors' executory contracts and unexpired leases (the "Assumption Procedures").

Copies of the Bidding Procedures Motion, the Bidding Procedures Order, the Bidding Procedures, and the Stalking Horse APA are available for download at <https://cases.stretto.com/TGIFridays> (the "Case Website") or from the Debtors' claims and noticing agent, Stretto, Inc., via telephone by calling (833) 505-4418 (toll-free) or (714) 886-6213 (international) or via email at TeamTGIFridays@stretto.com.

Pursuant to the Bidding Procedures Order, the Debtors hereby provide notice that they are seeking to potentially assume and assign to the Stalking Horse Purchaser or other Winning Bidder, as applicable, the executory contracts or unexpired leases (each, an "Assumed Contract" and together, the "Assumed Contracts") listed on **Exhibit 3-A** attached hereto.

You are receiving this Notice because you or one of your affiliates may be a party to an Assumed Contract that *may* be assumed and assigned in connection with the Sale.

If the Debtors assume and assign to the Stalking Horse Purchaser or other Winning Bidder, as applicable, an Assumed Contract to which you are a party, on the closing date of the Sale, or as soon thereafter as practicable, the Stalking Horse Purchaser or other Winning Bidder, as applicable, will pay you the amount the Debtors' records reflect is owing to you for prepetition arrearages as set forth on **Exhibit 3-A** attached hereto (the "Cure Cost"). The Debtors' records reflect that all postpetition amounts owing under your Assumed Contract have been paid and will continue to be paid until the assumption and assignment of the Assumed Contract, and that other than the Cure Cost, there are no other defaults under the Assumed Contract.

The Debtors' inclusion of an executory contract or unexpired lease as an Assumed Contract on **Exhibit 3-A** is not a guarantee that such executory contract or unexpired lease will ultimately be assumed and assigned to the Stalking Horse Purchaser or other Winning Bidder. Should it be determined that an Assumed Contract will not be assumed and assigned, the Debtors shall notify such party to the Assumed Contract in writing of such decision.

Under the terms of the Bidding Procedures Order, the Debtors may modify the list of Assumed Contracts on **Exhibit 3-A** until consummation of the Sale, and the Debtors reserve the right, but only in accordance with the Stalking Horse APA or any Alternative APA, as applicable, or as otherwise agreed by the Debtors and the Stalking Horse Purchaser or other Winning Bidder, as applicable, at any time after the closing of the Sale and before the deadline for designation of additional Assumed Contracts or removal of potentially Assumed Contracts set forth in the Stalking Horse APA or any Alternative APA, as applicable, to (i) supplement the list of Assumed Contracts with previously omitted executory contracts, (ii) remove Assumed Contracts from the list of executory contracts ultimately selected as Assumed Contracts that the Stalking Horse Purchaser or other Winning Bidder, as applicable, proposes be assumed and assigned to it in connection with the Sale, or (iii) modify the previously stated Cure Cost associated with any Assumed Contracts. In the event the Debtors exercise any of these reserved rights, the Debtors will promptly serve a supplemental notice of contract assumption (a "Supplemental Assumption Notice") on each of the counterparties to such contracts and their counsel of record, if any; *provided, however*, the Debtors may not add an executory contract to the list of Assumed Contracts

that has been previously rejected by the Debtors by order of the Bankruptcy Court. In the event the Debtors seek to exercise any of these reserved rights with respect to a franchise agreement under which one or more Securitization Entities is a franchisor party, the Debtors must obtain the consent of the Securitization Entities prior to exercising any of these reserved rights regarding supplemental contract assumption with respect to such franchise agreement. Each Supplemental Assumption Notice will include the same information with respect to listed Assumed Contracts as was included in the Assumption Notice, or in the event of a removal, the information required in a Removal Notice. If a Supplemental Assumption Notice is filed and served on a counterparty within less than 14 days prior to the Sale Hearing, the Sale Hearing will proceed solely as a status conference with respect to the assumption and assignment of the agreements in such Supplemental Assumption Notice unless otherwise ordered by the Court.

Any objection to the Cure Cost or to assumption and assignment must be filed with the Bankruptcy Court on or before Thursday, December 19, 2024 (i.e., the 14th day after service) of the relevant Assumption Notice or Supplemental Assumption Notice (the “Cure Objection Deadline”), or such deadline set forth in the applicable Supplemental Assumption Notice and served on the Objection Notice Parties (as defined herein).

Any objection to the Sale, including, without limitation, objections related to the Stalking Horse APA and adequate assurance of future performance, must (i) be in writing; (ii) comply with the Bankruptcy Rules and the Local Rules; (iii) filed in the Bankruptcy Court on or before Monday, December 30, 2024 at 12:00 p.m. (prevailing Central Time) or, with respect to the Supplemental Assumption Notice, the 14th day after service of the relevant Supplemental Assumption Notice; (iv) state with specificity the grounds for such objection; and (v) be served on the Objection Notice Parties (as defined herein). Such objecting party must also file proof of service of such objection upon the Objection Notice Parties with the Bankruptcy Court as and when required by the Local Rules.

The “Objection Notice Parties” are as follows: (a) proposed counsel to the Debtors, Ropes & Gray LLP, 191 North Wacker Drive, 32nd Floor, Chicago, IL 60606 (Attn: Chris L. Dickerson (chris.dickerson@ropesgray.com) and Rahmon J. Brown (rahmon.brown@ropesgray.com)), and Foley & Lardner LLP, 2021 McKinney Avenue, Suite 1600, Dallas, Texas 75201 (Attn: Holland N. O’Neil (honeil@foley.com), Mark C. Moore (mmoore@foley.com), and Zachary C. Zahn (zzahn@foley.com)); (b) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 2200 Ross Avenue, Suite 3600, Dallas, TX 75201 (Attn: Toby L. Gerber (toby.gerber@nortonrosefulbright.com), Kristian W. Gluck (kristian.gluck@nortonrosefulbright.com), and Jason I. Blanchard (jason.blanchard@nortonrosefulbright.com)); (c) counsel to any official committee appointed in the chapter 11 Cases, including without limitation, proposed counsel to the Official Committee of Unsecured Creditors (the “Committee”), Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017 (Attn: Bradford J. Sandler (bsandler@pszjlaw.com), Robert J. Feinstein (rfeinstein@pszjlaw.com), Paul J. Labov (plabov@pszjlaw.com), and Theodore S. Heckel (theckel@pszjlaw.com)); (d) counsel to FTI Consulting, Inc., in its capacity as the back-up manager, Kramer Levin Naftalis & Frankel, LLP, 1177 Avenue of the Americas, New York, New York 10036 (Attn: Alexander Woolverton (awoolverton@kramerlevin.com), Andrew Pollack (apollack@kramerlevin.com), and Kelly Porcelli (kporcelli@kramerlevin.com)); and (e) the United States Trustee for the Northern District of Texas (collectively, the “Objection Notice Parties”).

If an objection to the Cure Cost, assumption and assignment, adequate assurance of future performance, or the Sale is timely filed and not resolved by the parties, a hearing with respect to the objection will take place in the United States Bankruptcy Court for the Northern District of Texas, 1100 Commerce Street, 14th Floor, Dallas, Texas 75242 at the Sale Hearing to be held at **9:30 a.m. (prevailing Central Time) on January 2, 2025**, subject to the Bankruptcy Court's availability, or such other date as determined by the Debtors, in consultation with the Stalking Horse Purchaser or, in the event the Stalking Horse Purchaser is not the Winning Bidder, then in consultation with the Winning Bidder, in accordance with the terms of the Bidding Procedures Order. A hearing regarding the Cure Cost, if any, may be continued at the discretion of the Debtors and the Stalking Horse Purchaser or other Winning Bidder, as applicable, until after the closing of the Sale.

Any party failing to timely file an objection to the proposed Cure Cost, the proposed assumption and assignment of an Assumed Contract or Additional Assumed Contract listed on an Assumption Notice or the Supplemental Assumption Notice, or the Sale is deemed to have consented to (a) such Cure Cost, (b) the assumption and assignment of such Assumed Contract or Additional Assumed Contract (including the adequate assurance of future payment), (c) the related relief requested in the Bidding Procedures Motion, and (d) the Sale. Such party shall be forever barred and estopped from objecting to the Cure Cost, the assumption and assignment of the Assumed Contract, or Additional Assumed Contract, adequate assurance of future performance, the relief requested herein, whether applicable law excuses such counterparty from accepting performance by, or rendering performance to the Stalking Horse Purchaser or other Winning Bidder, as applicable, for purposes of section 365(c)(1) of the Bankruptcy Code and from asserting any additional cure or other amounts against the Debtors and the Stalking Horse Purchaser or other Winning Bidder, as applicable, with respect to such party's Assumed Contract or Additional Assumed Contract.

Subject to the terms of the Bidding Procedures Order, an auction (the "Auction") for the Assets, including the Contracts, will be conducted in person on **December 27, 2024 at 9:00 (prevailing Central Time)** (the "Auction Date") or such other date as may be determined by the Debtors in consultation with the Consultation Parties (which information will be timely provided by the Debtors to the Auction Participants), at the offices of Foley & Lardner LLP 2021 McKinney Ave Suite 1600, Dallas, TX 75201; *provided, further*, that, with the consent of the Debtors, Auction Participants may observe the Auction remotely via videoconference; *provided, further*, that if the Auction is cancelled prior to the Auction Date, the Debtors shall file with the Court a notice of cancellation of Auction by no later than December 26, 2024 at 12:00 p.m. (prevailing Central Time).

After the Auction, the Debtors will file and serve (i) within (1) day following the closing of the Auction, a notice that identifies the Winning Bidder for the Assets and (ii) by December 29, 2024, a list of Assumed Contracts. The Debtors or the Stalking Horse Purchaser or other Winning Bidder, as applicable, reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Exhibit 3-A hereto. Notwithstanding anything to the contrary herein, the proposed assumption and assignment of each of the Assumed Contracts listed on Exhibit 3-A hereto (a) shall not be an admission as to whether any such Assumed Contract was executory or unexpired as of the Petition Date or remains executory or unexpired postpetition within the meaning of section 365 of the Bankruptcy Code; and (b) shall be subject to the Debtors'

or the Stalking Horse Purchaser's or other Winning Bidder's, as applicable, right to conduct further confirmatory diligence with respect to the Cure Cost of each Assumed Contract and to modify such Cure Cost accordingly. In the event that the Debtors or the Stalking Horse Purchaser or other Winning Bidder, as applicable, determine that your Cure Cost should be modified, you will receive a notice, which will provide for additional time to object to such modification.

The Debtors will seek to assume and assign the Assumed Contracts that have been selected by the Stalking Horse Purchaser or other Winning Bidder, as applicable, (collectively, the "Selected Assumed Contracts") at the Sale Hearing.

Nothing contained herein shall obligate the Debtors or the Stalking Horse Purchaser or other Winning Bidder to assume any Selected Assumed Contracts, and all rights of the Debtors and the Stalking Horse Purchaser or other Winning Bidder with respect to such Selected Assumed Contracts are reserved. Moreover, the Debtors explicitly reserve their rights, in their reasonable discretion, to seek to reject or assume each Selected Assumed Contract pursuant to section 365(a) of the Bankruptcy Code and in accordance with the procedures allowing the Debtors or the Stalking Horse Purchaser or other Winning Bidder, as applicable, to designate any Selected Assumed Contract as either rejected or assumed on a post-closing basis.

Dated: December 5, 2024

Respectfully submitted by:

/s/ Holland N. O'Neil
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Proposed Counsel to the Debtors

EXHIBIT 3-A TO THE ASSUMPTION NOTICE

| No | Vendor | Notice Address | Description | Debtor Entity | Executory Date | Estimated Cure Amount | Stalking Horse to Assume |
|------|-----------------------------|---|--|---|----------------|-----------------------|--------------------------|
| 1.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 137 Annapolis, MD | TGI Friday's of Annapolis | 3/2/2017 | \$ 211,305 | |
| 2.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 629 Bensalem, PA | TGI Friday's Inc. | 2/26/2019 | \$ 220,430 | |
| 3.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 633 Burlington, NJ | TGI Friday's Inc. | 4/1/2019 | \$ 211,697 | |
| 4.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 694 East Windsor, NJ | TGI Friday's Inc. | 1/28/2020 | \$ 152,067 | |
| 5.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 334 Frederick, MD | TGI Fridays of Frederick County Inc. | 3/2/2017 | \$ 222,311 | |
| 6.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 506 Front Royal, VA | TGI Friday's Inc. | 3/2/2017 | \$ 155,077 | |
| 7.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 404 Gettysburg, PA | TGI Friday's Inc. | 3/2/2017 | \$ 198,619 | |
| 8.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 324 Hagerstown, MD | TGI Friday's of Washington County, Inc. | 3/2/2017 | \$ 139,562 | |
| 9.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 339 Anne Arundel, MD | TGI Friday's of Annapolis, Inc | 3/2/2017 | \$ 458,072 | |
| 10.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 098 Herndon, VA | TGI Friday's Inc. | 3/2/2017 | \$ 193,070 | |
| 11.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 453 Hybla Valley, VA | TGI Friday's Inc. | 3/2/2017 | \$ 199,661 | |
| 12.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 740 Yonkers, NY | TGI Friday's Inc. | 3/31/2020 | \$ 319,809 | |
| 13.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 136 Laurel, MD | TGI Friday's of Greenbelt, Inc. | 3/2/2017 | \$ 164,564 | |
| 14.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 738 Lindon, NJ | TGI Friday's Inc. | 1/28/2020 | \$ 177,896 | |
| 15.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 523 Nashville (Opry Mills), TN | TGI Friday's Inc. | 5/10/2022 | \$ 249,235 | |
| 16.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 678 North Orange, CA | TGI Friday's Inc. | 1/7/2020 | \$ 345,053 | |
| 17.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 122 Owings Mills, MD | TGI Friday's of Towson, Inc. | 3/2/2017 | \$ 345,922 | |
| 18.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 676 Porter Ranch, CA | TGI Friday's Inc. | 2/18/2020 | \$ 311,773 | |
| 19.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 225 Rockville | TGI Friday's of Rockville Inc. | 3/2/2017 | \$ 304,698 | |

| No | Vendor | Notice Address | Description | Debtor Entity | Executory Date | Estimated Cure Amount | Stalking Horse to Assume |
|------|---|---|---|---|----------------|-----------------------|--------------------------|
| 20.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 689 South Gate, CA | TGI Friday's Inc. | 1/7/2020 | \$ 370,307 | |
| 21.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 437 Tyson's Corner #2, Mclean, VA | TGI Friday's Inc. | 3/2/2017 | \$ 357,512 | |
| 22.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 374 Waldorf, MD | TGI Friday's of Charles County Inc. | 3/2/2017 | \$ 229,618 | |
| 23.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 697 West Orange, NJ | TGI Friday's Inc. | 1/28/2020 | \$ 316,577 | |
| 24.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 788 White Marsh, MD | TGI Friday's of Towson Inc. | 3/2/2017 | \$ 362,085 | |
| 25.) | TGI Fridays Franchisor, LLC | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 528 Winchester, VA | TGI Friday's Inc. | 3/2/2017 | \$ 201,346 | |
| 26.) | TGI Friday's Inc. | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 546 Central Islip, NY | TGI Friday's NY, LLC | 1/24/2017 | \$ 150,458 | |
| 27.) | TGI Friday's Inc. | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 824 Riverhead, NY | TGI Friday's NY LLC | 1/24/2017 | \$ 176,777 | |
| 28.) | TGI Friday's Inc. | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 529 Valley Stream, NY | TGI Friday's NY LLC | 1/24/2017 | \$ 312,730 | |
| 29.) | TGI Friday's Inc. | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 326 Farmingville, NY | TGI Friday's NY LLC | 1/24/2017 | \$ 297,523 | |
| 30.) | TGI Friday's Inc. | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 843 DFW Term A | DFW Term A Restaurant Joint Venture | 4/2/2012 | \$ 701,203 | |
| 31.) | TGI Friday's Inc. | 19111 North Dallas Parkway, Suite 200, Dallas, TX 75287 | Franchise securitization, 851, 852, 856, and 857 DFW Term B, C, and E | DFW Term B, C, and E Restaurant Joint Venture | 2/21/2017 | \$ 2,928,031 | |
| 32.) | RLJ III HGN Hollywood Lessee LP. | 7373 Wisconsin Avenue, Suite 1500. Bethesda, Maryland. 20814 | Management Agreement, 860 Hollywood, CA | TGI Friday's Inc. | 1/9/2024 | \$ 26,413 | |
| 33.) | Annapolis Harbour Center Associates, LLC | 2582 Solomons Island Rd, Annapolis, MD 21401 | Fifth Amendment to Lease Agreement | TGI Friday's Inc. | 9/27/1990 | \$ 42,092 | |
| 34.) | 114 N. Sixth Realty Corp Willo Realty LLC | 3301 Street Road, Bensalem, PA 19020 | Second Amendment to Lease Agreement | TGI Friday's Inc. | 12/3/2014 | \$ 73,372 | |
| 35.) | Towne Crossing Burlington, LLC | 2703 Mount Holly Road Suite 3, Burlington Township, NJ 08016 | Second Amendment to Lease Agreement | Burlington Towne Crossing, Inc. | 3/5/1999 | \$ 68,708 | |
| 36.) | Central Islip Holdings, LLC | 40 N. Research Place, Islip, NY 11722 | Renewal of Lease Agreement | TGI Friday's NY LLC | 10/15/2007 | \$ 134,636 | |
| 37.) | Levcom East Windsor Associates LP | 319 US Highway 130, East Windsor, NJ 08520 | Second Amendment to Lease Agreement | TGI Friday's Inc. | 9/8/1997 | \$ 41,834 | |
| 38.) | Farmingville Associates Phase 1, LLC Expressway Plaza 1, LLC | 2240 North Ocean Avenue, Farmingville, NY 11738 | Renewal of Lease Agreement | TGI Friday's Inc. | 3/9/2000 | \$ 92,508 | |

| No | Vendor | Notice Address | Description | Debtor Entity | Executory Date | Estimated Cure Amount | Stalking Horse to Assume |
|------|---|---|-------------------------------------|--|----------------|-----------------------|--------------------------|
| 39.) | Frederick Westview Properties LLC | 5285 Buckeystown Pike, Frederick, MD 21704 | Lease Renewal Notice | TGI Friday's Inc. | 1/16/2001 | \$ 106,867 | |
| 40.) | Crooked Run, LLC | 180 Crooked Run Plaza, Front Royal, VA 22630 | Lease agreement [Renewal Agreement] | TGI Friday's Inc. | 5/23/2006 | \$ 26,187 | |
| 41.) | Gettysburg Outlet Center CMBS LLC | 1861 Gettysburg Village Drive, Gettysburg, PA 17325 | First amendment to lease agreement | TGI Friday's Inc. | 9/16/2004 | \$ 49,960 | |
| 42.) | NADG NNN TGIF (HAG-MD) LP | 17840 Garden Groh Blvd, Hagerstown, MD 21742 | Second Amendment to Lease Agreement | TGI Friday's of Washington County Inc. | 3/13/2000 | \$ 22,506 | |
| 43.) | Group Holdings, LLC | 15942 Shady Grove Rd. Gaithersburg, MD 20877 | Renewal of Lease Agreement | TGI Friday's Inc. | 9/16/2003 | \$ 16,466 | x |
| 44.) | Worldgate Center Owner, LLC | 13071 Worldgate Dr, Herndon, VA 20170 | Fifth Amendment to Lease Agreement | TGI Friday's Inc. | 2/23/1989 | \$ 93,970 | |
| 45.) | 90 Pleasant Valley Street Leasing LLC | 6640 Richmond Highway, Alexandria, VA 22306 | Lease agreement [Renewal Agreement] | TGI Friday's Inc. | 6/27/2005 | \$ 12,739 | |
| 46.) | Joseph Nazario, LLC | 14600 Baltimore Ave, Laurel, MD 20707 | Third Amendment to Lease | TGI Friday's Inc. | 6/15/1992 | \$ 135,626 | |
| 47.) | Linden Route One Associates, LLC | 400 South Park Avenue, Linden, NJ 07036 | Lease agreement [Renewal Agreement] | TGI Friday's Inc. | 2/1/2008 | \$ 58,291 | |
| 48.) | Opry Mills Mall Limited Partnership | 449 Opry Mills Drive, Nashville, TN 37214 | Assignment and Assumption of Lease | TGI Friday's Inc. | 5/24/2004 | \$ 166,439 | |
| 49.) | Orange City Mills Limited Partnership | 3339 W. Entertainment Avenue, Simi Valley, CA 93063 | Notice of Assignment of Lease | TGI Friday's Inc. | 11/10/2010 | \$ 65,608 | |
| 50.) | LT Valley Centre LLC VC TIC II Owner LLC VC TIC III Owner LLC | 9634 Reisterstown Road, Owings Mills, MD 21117 | First amendment to lease agreement | TGI Friday's of Towson, Inc. | 1/28/1997 | \$ 46,012 | x |
| 51.) | PRTC, LP | 19855 Rinaldi Street, Los Angeles, CA 91326 | Assignment of Lease | TGI Friday's Inc. | 11/3/2000 | \$ 85,016 | |
| 52.) | Riverhead Centre Owners LLC | 1480 Old Country Road, Riverhead, NY 11901 | Renewal of Lease Agreement | TGI Friday's Inc. | 7/24/2002 | \$ 61,376 | |
| 53.) | KRCX WRI Holdings, LLC | 12147 Rockville Pike, Rockville, MD 20852 | Seventh Amendment to Lease | TGI Friday's Rockville Inc. | 7/1/1989 | \$ 113,260 | |
| 54.) | Azalea Joint Venture, LLC | 4701 Firestone Blvd, South Gate, CA 90280 | Renewal of Lease Agreement | TGI Friday's Inc. | 4/9/2013 | \$ 75,983 | |
| 55.) | Tyson's Corner Holdings, LLC | 7855E Tyson's Corner Center, McLean, VA 22102 | Renewal of Lease Agreement | TGI Friday's Inc. | 3/22/2005 | \$ 152,821 | |
| 56.) | Valley Stream Green Acres, LLC | 2034 Green Acres Mall, Valley Stream, NY 11581 | Second Amendment to Lease Agreement | TGI Friday's NY LLC | 8/12/2008 | \$ 222,679 | |
| 57.) | Waldorf SC LLC Waldorf SC TIC 1 LLC Waldorf SC TIC 2 LLC | 2990 Waldorf Marketplace, Waldorf, MD 20603 | Landlord Assignment of Lease | TGI Friday's Inc. | 8/7/2006 | \$ 121,264 | x |

| No | Vendor | Notice Address | Description | Debtor Entity | Executory Date | Estimated Cure Amount | Stalking Horse to Assume |
|------|---|---|--|-----------------------------|----------------|-----------------------|--------------------------|
| 58.) | CLPF-Essex Green Village, LLC | 495 Prospect Ave., West Orange, NJ 07052 | Third Amendment to Lease | TGI Friday's Inc. | 7/24/1996 | \$ 71,695 | |
| 59.) | Retail Properties Business Trust | 4921 Campbell Blvd, Nottingham, MD 21236 | Lease extension agreement | TGI Friday's of Towson Inc. | 11/1/1993 | \$ 89,302 | x |
| 60.) | Glaize Development Inc. | 111 East Tevis St, Winchester, VA 22601 | First amendment to lease agreement | TGI Friday's Inc. | 2/2/2007 | \$ 30,155 | |
| 61.) | Brooks Shopping Centers, LLC | 853 Kimball Avenue, Yonkers, NY 10704 | Renewal of Lease Agreement | TGI Friday's Inc. | 3/25/2010 | \$ 199,876 | |
| 62.) | Falcon Holdings Management LLC | 500 E State Highway 114, Southlake, TX, 76082 | Master Services Agreement | TGI Friday's Inc. | 10/16/2018 | | |
| 63.) | Falcon Holdings Management LLC | 500 E State Highway 114, Southlake, TX, 76082 | Statement of Work 001 | TGI Friday's Inc. | 10/16/2019 | \$ 55,846 | |
| 64.) | Garda CL Southwest, Inc. | 2000 NW Corporate Blvd, Suite 110, Boca Raton, FL, 33431 | Amendment to NAA/MSA | TGI Friday's Inc. | N/A | | |
| 65.) | Garda Inc | 1699 S Hanley Road, Suite 350, St. Louis, MO, 63144 | National Account Agreement | TGI Friday's Inc. | 6/1/2007 | | |
| 66.) | Garda Inc | 1699 S Hanley Road, Suite 350, St. Louis, MO, 63144 | Addendum to NAA | TGI Friday's Inc. | 3/7/2014 | \$ 127,193 | |
| 67.) | Netspend Corporation | 5800 Airport Blvd, Austin, TX, 78752 | Services Agreement | TGI Friday's Inc. | 12/7/2021 | \$ - | |
| 68.) | NetSuite Inc. | 2300 Oracle Way, Austin, TX, 78741 | Subscription Services Agreement | TGI Friday's Inc. | 9/1/2014 | \$ 42,420 | |
| 69.) | American Beverage Institute | 1775 Pennsylvania Avenue, NW, Suite 1200, Washington, DC, 20006 | Trademark License Agreement | TGI Friday's Inc. | N/A | \$ - | |
| 70.) | Avalara, Inc. | 255 S King St Suite 1800, Seattle, WA, 98104 | Sales Order Form | TGI Friday's Inc. | 7/26/2025 | \$ 12,342 | |
| 71.) | Boulder Brands USA, Inc. | 339 Jefferson Rd, Parsippany, NJ, 07054 | Trademark License Agreement | TGI Friday's Inc. | 12/13/2017 | \$ - | |
| 72.) | Broadcast Music, Inc. (BMI) | 10 Music Square East, Nashville, TN, 37203 | Discount Program Agreement Discount for Chain Restaurants | TGI Friday's, Inc. | 7/20/2015 | \$ - | |
| 73.) | Corporation Service Company | 2711 Centerville Road, Wilmington, DE, 19808 | Master Services Agreement | TGI Friday's Inc. | 10/2/2014 | \$ - | |
| 74.) | Founders Series of Lockton Companies, LLC | 444 West 47th Street, Suite 900, Kansas City, MO, 64112-1906 | Fee for Services Agreement | TGIF Holdings, LLC | 7/15/2023 | | |
| 75.) | Founders Series of Lockton Companies, LLC | 444 West 47th Street, Suite 900, Kansas City, MO, 64112-1906 | Fee for Services Agreement | TGI Friday's inc. | 7/15/2020 | | |
| 76.) | Founders Series of Lockton Companies, LLC | 444 West 47th Street, Suite 900, Kansas City, MO, 64112-1906 | Fee for Services Agreement | TGI Friday's Inc. | 7/15/2021 | | |

| No | Vendor | Notice Address | Description | Debtor Entity | Executory Date | Estimated Cure Amount | Stalking Horse to Assume |
|------|---|--|--|--------------------|-------------------|-----------------------|--------------------------|
| 77.) | Founders Series of Lockton Companies, LLC | 444 West 47th Street, Suite 900, Kansas City, MO, 64112-1906 | Fee for Services Agreement | TGIF Holdings, LLC | 7/15/2023 | \$ 2,067 | |
| 78.) | Insurance Tracking Services, Inc. | 101 Convention Center Drive Suite 105, Las Vegas, NV, 89109 | Service Agreement | TGI Friday's Inc. | 6/9/2009 | \$ - | |
| 79.) | Iron Mountain Information Management, LLC | 1235 North Union Brower Road, Irving, TX, 75006 | Pricing Rate Changes | TGI Friday's Inc. | 1/1/2022 | \$ 171,102 | |
| 80.) | Societe des Produits Nestle S.A. | Avenue Nestle 55, Vevey, 1800, Switzerland | First Amendment to Trademark Use Authorization | TGI Friday's Inc. | 3/28/2023 | \$ - | |
| 81.) | Accelerize 360, Inc. | 750 N. St. Paul St Suite 1525, Dallas, TX, 75201 | Master Services Agreement CRM for Event Sales project | Build | TGI Friday's Inc. | 8/30/2023 | |
| 82.) | Brightedge Technologies, Inc. | 3 East Third Avenue Suite 200, San Mateo, CA, 94401 | Order Form | | TGI Friday's Inc. | 11/29/2023 | \$ 19,188 |
| 83.) | Caelius Consulting, Inc. | 2551 Dallas Parkway Suite 200, Frisco, TX, 75034 | Master Service Agreement | | TGI Friday's Inc. | 9/4/2019 | |
| 84.) | Caelius Consulting, Inc. | 2551 Dallas Parkway Suite 200, Frisco, TX, 75034 | Statement of Work #1 | | TGI Friday's Inc. | 11/15/2019 | \$ 154,863 |
| 85.) | Coalfire Systems, Inc. | PO Box 1067, St. Cloud, MN, 56302 | Amendment to Master Service Agreement | | TGI Friday's inc. | 7/28/2023 | |
| 86.) | Coalfire Systems, Inc. | PO Box 1067, St. Cloud, MN, 56302 | Master Service Agreement | | TGI Friday's Inc. | 4/24/2019 | \$ - |
| 87.) | Cognizant Technology Solutions | 8383 Dominion Parkway #556, Plano, TX, 75204 | Master Service Agreement | | TGI Friday's Inc. | 8/26/2015 | |
| 88.) | Cognizant Technology Solutions | 8383 Dominion Parkway #556, Plano, TX, 75204 | Statement of Work 2024 | | TGI Friday's Inc. | 1/1/2024 | \$ 439,722 |
| 89.) | Cyber Watch Systems LLC | 5717 Legacy Drive Suite 250, Plano, TX, 75024 | Master Service Agreement | | TGI Friday's Inc. | 10/9/2022 | \$ 41,942 |
| 90.) | DoorDash, Inc. | 303 Second Street, Suite 800, San Francisco, CA, 94107 | Delivery and Promotion Agreement | | TGI Friday's Inc. | 10/11/2016 | |
| 91.) | DoorDash, Inc. | 303 Second Street, Suite 800, San Francisco, CA, 94107 | Amendment | | TGI Friday's Inc. | | \$ 861,406 |
| 92.) | Granite Telecommunications, LLC | 1 Heritage Drive, Quincy, MA, 02171 | Technology Master Services Agreement | | TGI Friday's Inc. | 3/7/2024 | |
| 93.) | Granite Telecommunications, LLC | 1 Heritage Drive, Quincy, MA, 02171 | Statement of Work | | TGI Friday's inc. | 3/12/2024 | |
| 94.) | Granite Telecommunications, LLC | 1 Heritage Drive, Quincy, MA, 02171 | Amendment 1 to SOW | | TGI Friday's Inc. | 6/24/2024 | \$ 50,524 |
| 95.) | GrubHub Holdings, Inc. | 5 Bryant Park, 15th Floor, New York, NY, 10018 | Master Franchise Restaurant Delivery Agreement | | TGI Friday's Inc. | 4/26/2017 | |

| No | Vendor | Notice Address | Description | Debtor Entity | Executory Date | Estimated Cure Amount | Stalking Horse to Assume |
|-------|---------------------------------------|---|---|---------------------------------|----------------|-----------------------|--------------------------|
| 96.) | GrubHub Holdings, Inc. | 5 Bryant Park, 15th Floor, New York, NY, 10018 | Addendum to Master Franchise Restaurant Delivery Agreement | TGI Friday's inc. | 9/28/2017 | | |
| 97.) | GrubHub Holdings, Inc. | 5 Bryant Park, 15th Floor, New York, NY, 10018 | Menu Price Amendment to Restaurant Agreement | TGI Friday's Inc. | 12/18/2018 | | |
| 98.) | GrubHub Holdings, Inc. | 5 Bryant Park, 15th Floor, New York, NY, 10018 | Amendment to Master Franchise Restaurant Delivery Agreement | TGI Friday's Inc. | 2/23/2022 | | |
| 99.) | GrubHub Holdings, Inc. | 5 Bryant Park, 15th Floor, New York, NY, 10018 | Amendment to Enterprise Agreement | TGI Friday's Inc. | 4/21/2022 | \$ - | |
| 100.) | Illinois Wholesale Cash Register Inc. | 2790 Pinnacle Drive, Elgin, IL, 60124 | Master Service Agreement | TGI Friday's Inc. | 6/21/2024 | | |
| 101.) | Illinois Wholesale Cash Register Inc. | 2790 Pinnacle Drive, Elgin, IL, 60124 | Statement of Work | TGI Friday's Inc. | 7/1/2024 | \$ - | |
| 102.) | Lumen | 100 Centurylink Drive, Monroe, LA, 71203 | Contract and Order Form | TGI Friday's Inc. | 5/4/2021 | \$ - | |
| 103.) | Markmonitor, Inc. | 391 N. Ancestor Pl, Boise, ID, 83704 | Master Services Agreement Domain Registration Services | TGI Friday's of Minnesota, Inc. | 7/23/2014 | | |
| 104.) | Markmonitor, Inc. | 391 N. Ancestor Pl, Boise, ID, 83704 | Pricing Detail | TGI Friday's of Minnesota, inc. | 7/23/2014 | \$ 4,604 | |
| 105.) | Medallia Inc. | 6220 Stoneridge Mall Road, Floor 2, Pleasanton, CA, 94588 | Master Subscription Agreement | TGI Friday's Inc. | 12/29/2020 | | |
| 106.) | Medallia Inc. | 6220 Stoneridge Mall Road, Floor 2, Pleasanton, CA, 94588 | Customer EU Data Processing Addendum | TGI Friday's inc. | 12/29/2020 | | |
| 107.) | Medallia Inc. | 6220 Stoneridge Mall Road, Floor 2, Pleasanton, CA, 94588 | Order Form (Domestic) | TGI Friday's Inc. | 12/31/2020 | | |
| 108.) | Medallia Inc. | 6220 Stoneridge Mall Road, Floor 2, Pleasanton, CA, 94588 | Order Form (International) | TGI Friday's inc. | 12/31/2020 | | |
| 109.) | Medallia Inc. | 6220 Stoneridge Mall Road, Floor 2, Pleasanton, CA, 94588 | Master Purchase Order Waiver Form | TGI Friday's Inc. | 12/31/2020 | | |
| 110.) | Medallia Inc. | 6220 Stoneridge Mall Road, Floor 2, Pleasanton, CA, 94588 | Amendment 1 to International Order Form | TGI Friday's Inc. | 3/1/2021 | | |
| 111.) | Medallia Inc. | 6220 Stoneridge Mall Road, Floor 2, Pleasanton, CA, 94588 | Amendment 1 to Domestic Order Form | TGI Friday's Inc. | 3/1/221 | \$ 45,305 | |
| 112.) | Mobo Systems, Inc. | One World Trade Center 285 Fulton Street 82nd Floor, New York, NY, 10007 | 1st Amendment to Master Service Agreement | TGI Friday's Inc. | 11/10/2020 | | |
| 113.) | Mobo Systems, Inc. | One World Trade Center 285 Fulton Street 82nd Floor, New York, NY, 10007 | Amendment to Master Service Agreement | TGI Friday's Inc. | 5/2/2022 | | |
| 114.) | Mobo Systems, Inc. | One World Trade Center 285 Fulton Street 82nd Floor, New York, NY, 10007 | Amendment to Master Service Agreement | TGI Friday's Inc. | 4/25/2022 | | |

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|-------|------------------------------------|--|---|-------------------|----------------|-----------------------|--------------------------|
| 115.) | Mobo Systems, Inc. | One World Trade Center 285 Fulton Street 82nd Floor, New York, NY, 10007 | Amendment to Order Form | TGI Friday's inc. | 8/4/2022 | \$ - | |
| 116.) | Mobo Systems, Inc. | One World Trade Center 285 Fulton Street 82nd Floor, New York, NY, 10007 | Letter Agreement | TGI Friday's inc. | 5/2/2023 | | |
| 117.) | Microsoft Corporation | Dept 551 Volume Licensing 6100 Neil Road Suite 210, Reno, NV, 89511 | Microsoft Products and Services Agreement | TGI Friday's Inc. | 12/21/2016 | \$ 1,081,687 | |
| 118.) | Microsoft Corporation | Dept 551 Volume Licensing 6100 Neil Road Suite 210, Reno, NV, 89511 | Statement of Work | TGI Friday's Inc. | 2/1/2023 | | |
| 119.) | Microsoft Corporation | Dept 551 Volume Licensing 6100 Neil Road Suite 210, Reno, NV, 89511 | Statement of Work - Renewal | TGI Friday's Inc. | 2/1/2023 | \$ - | |
| 120.) | Nasumi Corporation | 1 Marina Park Drive, Floor 6, Boston, MA, 02210 | Master Service Agreement | TGI Friday's Inc. | 12/4/2023 | | |
| 121.) | Nasuni Corporation | One Marina Park Drive, Boston, MA, 02210 | Pricing Proposal | TGI Friday's Inc. | 12/4/2023 | \$ - | |
| 122.) | Olo Inc. | One World Trade Center 285 Fulton Street 82nd Floor, New York, NY, 10007 | Master Services Agreement and Order form | TGI Friday's Inc. | 6/12/2020 | | |
| 123.) | Olo Inc. | One World Trade Center 285 Fulton Street 82nd Floor, New York, NY, 10007 | Pay Order form | TGI Friday's Inc. | 4/1/2023 | \$ - | |
| 124.) | Oracle America, Inc. | 500 Oracle Parkway, Redwood Shores, CA, 94065 | Master Agreement | TGI Friday's Inc. | 5/31/2015 | | |
| 125.) | Oracle America, Inc. | 500 Oracle Parkway, Redwood Shores, CA, 94065 | Amendment to Master Agreement | TGI Friday's Inc. | 5/31/2015 | \$ - | |
| 126.) | Oracle America, Inc. | 500 Oracle Parkway, Redwood Shores, CA, 94065 | 2nd Amendment to Master Agreement | TGI Friday's Inc | 8/29/2017 | | |
| 127.) | Oracle America, Inc. | 500 Oracle Parkway, Redwood Shores, CA, 94065 | Amendment to Master Agreement | TGI Friday's Inc. | 4/5/2019 | \$ - | |
| 128.) | Oracle America, Inc. | 500 Oracle Parkway, Redwood Shores, CA, 94065 | Amendment to Master Agreement | TGI Friday's Inc. | 4/26/2019 | | |
| 129.) | Oracle America, Inc. | 500 Oracle Parkway, Redwood Shores, CA, 94065 | amendment to Master Agreement | TGI Friday's Inc. | 8/23/2022 | \$ 400,104 | |
| 130.) | Oracle America, Inc. (Crowd Twist) | 500 Oracle Parkway, Redwood Shores, CA, 94065 | Professional Services Ordering Form | TGI Friday's Inc. | 8/31/2022 | | |
| 131.) | Ping Identity Corporation | 1001 17th Street Suite 100, Denver, CO, 80202 | Subscription Agreement | TGI Friday's Inc. | 3/20/2023 | \$ - | |
| 132.) | Planful, Inc. | 150 Spear Street Suite 1850, San Francisco, CA, 94150 | Renewal Agreement | TGI Friday's Inc. | 4/1/2025 | \$ - | |
| 133.) | Punchh, Inc. | 1645 E. 6th St, Suite 250, Austin, TX, 78702 | Master Services Agreement | TGI Friday's Inc. | 12/18/2018 | \$ - | |

| No | Vendor | Notice Address | Description | Debtor Entity | Executory Date | Estimated Cure Amount | Stalking Horse to Assume |
|-------|---|--|---|-------------------|----------------|-----------------------|--------------------------|
| 134.) | QSR Automations Inc. | 2700 Buddeke Drive, Louisville, KY, 40206 | Purchase Agreement | TGI Friday's Inc. | 4/4/2023 | | |
| 135.) | Qsr Automations Inc. | 2700 Buddeke Drive, Louisville, KY, 40206 | Software License Maintenance and Purchase Agreement | TGI Friday's Inc. | 12/16/2004 | \$ 11,775 | |
| 136.) | Quasius Investment Corp. D B A Gca | 3281 landmark Drive, Clearwater, FL, 33761 | Master Services Agreement | TGI Friday's Inc. | 2/28/2023 | | |
| 137.) | Quasius Investment Corp. D B A Gca | 3281 landmark Drive, Clearwater, FL, 33761 | Statement of Work (Ping One) | TGI Friday's Inc. | 3/9/2023 | | |
| 138.) | Quasius Investment Corp. D B A Gca | 3281 landmark Drive, Clearwater, FL, 33761 | Subscription Agreement | TGI Friday's Inc. | 3/20/2023 | \$ 11,047 | |
| 139.) | Rubrick, Inc. | 3495 Deer Creek Road, Palo Alto, CA 94304 | Service Agreement | TGI Friday's Inc. | 8/1/2024 | \$ - | |
| 140.) | Salesforce, Inc. | 415 Mission Street 3rd Floor, San Francisco, CA, 94105 | Mulesoft Renewal Form | TGI Friday's Inc. | 10/26/2023 | | |
| 141.) | Salesforce, Inc. | 415 Mission Street 3rd Floor, San Francisco, CA, 94105 | Order Form (Cloud Services) | TGI Friday's Inc. | 8/28/2023 | \$ 348,865 | |
| 142.) | Service Express, LLC | 3854 Broadmoor Ave SE, Grand Rapids, MI, 49512 | Master Services Agreement | TGI Friday's Inc. | 12/1/2022 | \$ - | |
| 143.) | ServiceNow, Inc. | 4810 Eastgate Mall, San Diego, CA, 82121 | Master Ordering Agreement | TGI Friday's Inc. | 9/23/2014 | | |
| 144.) | ServiceNow, Inc. | 4810 Eastgate Mall, San Diego, CA, 82121 | Order Form | TGI Friday's Inc. | 10/11/2014 | | |
| 145.) | ServiceNow, Inc. | 4810 Eastgate Mall, San Diego, CA, 82121 | Oder form | TGI Friday's Inc. | 12/28/2018 | | |
| 146.) | ServiceNow, Inc. | 4810 Eastgate Mall, San Diego, CA, 82121 | Order Form | TGI Friday's Inc. | 12/1/2021 | \$ 77,000 | |
| 147.) | SM Technologies Limited | 3rd Floor J&C building, Road Town, BVI, VG1110, British Virgin Islands | Professional Services Delivery Agreement (Medallia) | TGI Friday's Inc. | 1/1/2024 | \$ - | |
| 148.) | Sterling Computers Corporation | 303 Centennial Drive, North Sioux City, SD, 57409 | Master Services Agreement | TGI Friday's Inc. | 3/13/2016 | | |
| 149.) | Sterling Computers Corporation | 303 Centennial Drive, North Sioux City, SD, 57409 | Statement of work | TGI Friday's Inc. | 1/12/2016 | \$ - | |
| 150.) | Ultimate Software Group, Inc. (Ultipro) | 2000 Ultimate Way, Weston, FL, 33326 | Amendment to SaaS Model Agreement | TGI Friday's Inc. | 1/1/2020 | \$ - | |
| 151.) | Torq People Solutions, LLC | 7500 Dallas Parkway Suite 150, Plano, TX, 75024 | Master Services Agreement | TGI Friday's Inc | 10/12/2021 | | |
| 152.) | Torq People Solutions, LLC | 7500 Dallas Parkway Suite 150, Plano, TX, 75024 | Statement of Work | TGI Friday's Inc. | 9/20/2021 | | |

| No | Vendor | Notice Address | Description | Debtor Entity | Executory Date | Estimated Cure Amount | Stalking Horse to Assume |
|-------|--|--|--|-------------------|----------------|-----------------------|--------------------------|
| 153.) | Torq People Solutions, LLC | 7500 Dallas Parkway Suite 150, Plano, TX, 75024 | Statement of Work | TGI Friday's Inc. | 5/13/2024 | \$ - | |
| 154.) | Yext, Inc. | 61 Ninth Avenue, New York, NY, 10011 | Master Subscription Agreement | TGI Friday's Inc. | 4/3/2017 | | |
| 155.) | Yext, Inc. | 61 Ninth Avenue, New York, NY, 10011 | Order form | TGI Friday's Inc. | 4/17/2023 | | |
| 156.) | Yext, Inc. | 61 Ninth Avenue, New York, NY, 10011 | Subscription Schedule | TGI Friday's Inc. | 4/1/2023 | \$ 95,324 | |
| 157.) | ZettaLync, LLC | PO Box 658, Frisco, TX, 75034 | Technology Master Services Agreement | TGI Friday's Inc. | 10/10/2020 | | |
| 158.) | ZettaLync, LLC | PO Box 658, Frisco, TX, 75034 | Statement of Work | TGI Friday's Inc. | 4/19/2022 | \$ 29,878 | |
| 159.) | Bigart Ecosystems LLC DBA Wisetail | 212 S Wallace Avenue, Bozeman, MT, 59715 | Master Services Agreement (Pricing List for Co-Lab Experience) | TGI Friday's Inc. | 4/9/2021 | \$ 129,570 | |
| 160.) | Employee Benefits Corporation (EBC) | PO Box 44347, Madison, WI 53744-4347 | Services Agreement | TGI Friday's Inc. | 12/1/2023 | | |
| 161.) | Employee Benefits Corporation (EBC) | PO Box 44347, Madison, WI 53744-4347 | Plan Adoption Agreement | TGI Friday's Inc. | 1/1/2024 | | |
| 162.) | Employee Benefits Corporation (EBC) | PO Box 44347, Madison, WI 53744-4347 | Plan Adoption Agreement | TGI Friday's Inc. | 1/1/2024 | \$ 627 | |
| 163.) | Govdocs, Inc. | 1400 Energy Park Drive Suite 18, St. Paul, MN, 55108 | Major Account Agreement | TGI Friday's Inc. | 7/15/2014 | | |
| 164.) | Govdocs, Inc. | 1400 Energy Park Drive Suite 18, St. Paul, MN, 55108 | Update Program Subscription Order | TGI Friday's Inc. | 9/1/2023 | | |
| 165.) | Govdocs, Inc. | 1400 Energy Park Drive Suite 18, St. Paul, MN, 55108 | Update Program Subscription Order | TGI Friday's Inc. | 9/1/2023 | \$ 228 | |
| 166.) | InfoSync Services, LLC | 1938 N. Woodlawn Suite 110, Wichita, KS, 67208 | Second Amendment to Outsourcing Services Agreement | TGI Fridays, Inc. | 9/1/2023 | \$ 26,029 | |
| 167.) | Metropolitan Life Insurance Company (MetLife) | 200 Park Avenue, New York, NY, 10166 | Services Agreement | TGI Friday's Inc. | 1/1/2019 | | |
| 168.) | Metropolitan Life Insurance Company (MetLife) | 200 Park Avenue, New York, NY, 10166 | Certificate of Insurance | TGI Friday's Inc. | 1/1/2019 | | |
| 169.) | Metropolitan Life Insurance Company (MetLife) | 200 Park Avenue, New York, NY, 10166 | Eligibility Provisions | TGI Friday's Inc. | | 5/1/2024 | |
| 170.) | Metropolitan Life Insurance Company (MetLife) | 200 Park Avenue, New York, NY, 10166 | Eligibility Provisions | TGI Friday's Inc. | | 5/1/2024 | \$ 31,775 |
| 171.) | National Restaurant Association Solutions, LLC | 233 S. Wacker Drive, Suite 3600, Chicago, IL, 60606 | National Account Agreement | TGI Friday's Inc. | 11/20/2016 | | |

| No | Vendor | Notice Address | Description | Debtor Entity | Executory Date | Estimated Cure Amount | Stalking Horse to Assume |
|-------|---|--|--|-------------------|----------------|-----------------------|--------------------------|
| 172.) | National Restaurant Association Solutions, LLC | 233 S. Wacker Drive, Suite 3600, Chicago, IL, 60606 | Services Agreement | TGI Friday's Inc. | 2/14/2022 | \$ 50,014 | |
| 173.) | National Restaurant Association Solutions, LLC | 233 S. Wacker Drive, Suite 3600, Chicago, IL, 60606 | Services Agreement | TGI Friday's Inc. | 3/1/2022 | | |
| 174.) | Principal Life Insurance Company | 711 High Street, Des Moines, IA 50392 | Service and Expense Agreement | TGI Friday's Inc. | 11/7/2023 | \$ - | |
| 175.) | Principal Life Insurance Company | 711 High Street, Des Moines, IA 50392 | Pre-Approved Basic Savings Plan - Plus | TGI Friday's Inc. | 6/30/2020 | | |
| 176.) | Principal Life Insurance Company | 711 High Street, Des Moines, IA 50392 | Principal Adoption Agreement | TGI Friday's Inc. | 11/15/2022 | \$ - | |
| 177.) | RELIASTAR LIFE INSURANCE COMPANY (Voya) | 3702 Paysphere Circle, Chicago, IL 60674 | Excess Risk Schedule | TGI Friday's Inc. | 1/1/2018 | | |
| 178.) | RELIASTAR LIFE INSURANCE COMPANY (Voya) | 3702 Paysphere Circle, Chicago, IL 60674 | Services Agreement | TGI Friday's Inc. | 1/1/2024 | \$ 148,230 | |
| 179.) | Strategic Cost Control, Inc. a/k/a Experian Employer Services, Inc. | 50 Nahua Road, Londonderry, NJ, 305 | Statement of Work - Extension of Term | TGI Friday's inc. | 7/27/2024 | | \$ 6,492 |
| 180.) | Symetra Life Insurance Company | 777 108th Avenue NE, Suite 1200, Bellevue, WA, 98004 | Certificate of Insurance | TGI Friday's inc. | 4/1/2017 | \$ - | |
| 181.) | Symetra Life Insurance Company | 777 108th Avenue NE, Suite 1200, Bellevue, WA, 98004 | Certificate of Insurance | TGI Friday's inc. | 4/1/2017 | | |
| 182.) | Symetra Life Insurance Company | 777 108th Avenue NE, Suite 1200, Bellevue, WA, 98004 | Life Insurance Contract | TGI Friday's inc. | 1/1/2015 | \$ - | |
| 183.) | Symetra Life Insurance Company | 777 108th Avenue NE, Suite 1200, Bellevue, WA, 98004 | Certificate of Insurance | TGI Friday's inc. | 1/1/2015 | | |
| 184.) | Symetra Life Insurance Company | 777 108th Avenue NE, Suite 1200, Bellevue, WA, 98004 | Certificate of Insurance | TGI Friday's inc. | 1/1/2017 | \$ - | |
| 185.) | Symetra Life Insurance Company | 777 108th Avenue NE, Suite 1200, Bellevue, WA, 98004 | Short Term Disability Contract | TGI Friday's inc. | 1/1/2015 | | |
| 186.) | Symetra Life Insurance Company | 420 Lexington Avenue, Suite 300, New York, NY, 10170 | Certificate of Insurance | TGI Friday's inc. | 1/1/2023 | \$ - | |
| 187.) | Symetra Life Insurance Company | 777 108th Avenue NE, Suite 1200, Bellevue, WA, 98004 | Certificate of Insurance | TGI Friday's inc. | 1/1/2017 | | |
| 188.) | Symetra Life Insurance Company | 777 108th Avenue NE, Suite 1200, Bellevue, WA, 98004 | Certificate of Insurance | TGI Friday's inc. | 1/1/2017 | \$ - | |
| 189.) | Symetra Life Insurance Company | 777 108th Avenue NE, Suite 1200, Bellevue, WA, 98004 | Certificate of Insurance | TGI Friday's inc. | 1/1/2022 | | |
| 190.) | Symetra Life Insurance Company | 777 108th Avenue NE, Suite 1200, Bellevue, WA, 98004 | Long Term Disability Contract | TGI Friday's inc. | 1/1/2015 | \$ - | |

SUBJECT TO CHANGE

| No | Vendor | Notice Address | Description | Debtor Entity | Executory Date | Estimated Cure Amount | Stalking Horse to Assume |
|-------|--|---|--|--|----------------|-----------------------|--------------------------|
| 191.) | Tax Credit Co. (aka Experian Employer Services Inc.) | 475 Anton Blvd., Costa Mesa, CA, 92626 | Amendment to SOW | TGI Friday's Inc. | 8/31/2024 | \$ - | |
| 192.) | United Healthcare Services (UHC) | Lake Calhoun Executive Center, Minneapolis, MN, 55416 | Services Agreement | TGI Friday's Inc. | 1/1/2024 | \$ 21,463 | |
| 193.) | BI Worldwide/ Schoeneckers, Inc. | 7630 Bush Lake Road, Minneapolis, MN, 55439 | Master Service Agreement | TGI Friday's Inc. | 11/29/2021 | | |
| 194.) | BI Worldwide/ Schoeneckers, Inc. | 7630 Bush Lake Road, Minneapolis, MN, 55439 | Project Scope and Pricing | TGI Friday's Inc. | 11/23/2021 | \$ - | |
| 195.) | Bryles Research, Inc. | 9405 Enterprise Dr, Mokena, IL, 60448 | Master Service Agreement | TGI Friday's Inc. | 5/4/2017 | \$ - | |
| 196.) | Cataboom Technologies LLC | 5949 Sherry Lane, Dallas, TX, 75225 | Master Service Agreement | TGI Friday's Inc. | 10/19/2021 | \$ 41,100 | |
| 197.) | Cheetah Digital Inc. | 72 W, Adams St, Suite 800, Chicago, IL, 60603 | Generative AI Addendum | Entity not listed - Signed by Sara Bittorf - so I'm assuming its TGI | 8/21/2024 | | |
| 198.) | Cheetah Digital Inc. | 72 W, Adams St, Suite 800, Chicago, IL, 60603 | Master Service Agreement | Entity not listed - Signed by Sara Bittorf - so I'm assuming its TGI | 4/1/2022 | \$ 533,334 | |
| 199.) | Crispin LLC | 1712 Pease St, Houston, TX, 77003 | Master Service Agreement | TGI Friday's Inc. | 6/20/2023 | | |
| 200.) | Crispin LLC | 1712 Pease St, Houston, TX, 77003 | Statement of Work | TGI Friday's Inc. | 11/16/2023 | | |
| 201.) | Crispin LLC | 1712 Pease St, Houston, TX, 77003 | Payment Plan Agreement | TGI Friday's Inc. | 8/15/2024 | \$ - | |
| 202.) | Datassential, Inc. | 176 N Racine Ave, #250, Chicago, IL, 60607 | Master Services Agreement | TGI Friday's Inc. | 1/29/2018 | | |
| 203.) | Datassential, Inc. | 176 N Racine Ave, #250, Chicago, IL, 60607 | Product Order | TGI Friday's Inc. | 9/5/2023 | \$ 78,890 | |
| 204.) | Digitas, Inc. | 40 Water Street, Boston, MA, 02109 | Addendum to Full Service Data Processing Agreement | TGI Friday's Inc. | 7/1/2023 | | |
| 205.) | Digitas, inc. | 40 Water Street, Boston, MA, 02109 | Statement of Work - Retainer Jan-March 2024) | TGI Friday's Inc. | 12/15/2023 | | |
| 206.) | Digitas, Inc. | 40 Water Street, Boston, MA, 02109 | Statement of Work - Retainer July-Dec 2023) | TGI Friday's Inc. | 8.11/2023 | | |
| 207.) | Digitas, Inc. D B A Digitas | 40 Water Street, Boston, MA, 02109 | Master Multiple Services Agreement - Paid Media provider - 6 month retainer (July-December 2023) | TGI Friday's Inc. | 8/22/2023 | \$ 3,400,266 | |
| 208.) | Dinova, Inc. | 6455 E Johns Crossing #220, Johns Creek, GA, 30097 | Corporate Dining Restaurant Agreement | TGI Friday's Inc. | 5/25/2017 | \$ 56,821 | |
| 209.) | Emplifi, Inc. | 420 Regent Street Suite 200, Columbus, OH, 43219 | Customer Order | TGI Friday's Inc. | 2022-01-01 | | |

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|-------|--|---|------------------------------------|-------------------|----------------|-----------------------|--------------------------|
| 210.) | Emplifi, Inc. | 420 Regent Street Suite 200, Columbus, OH, 43219 | Service Cloud Agreement | TGI Friday's Inc. | 1/1/2022 | \$ 34,645 | |
| 211.) | Epsilon Data Management LLC | 35 W Wacker Drive 29th Floor, Chicago, IL, 60601 | Data Collection and Use Agreement | TGI Friday's Inc. | 7/1/2023 | \$ - | |
| 212.) | Fluent360 | 205 N. Michigan Avenue, Chicago, IL, 60601 | Master Service Agreement | TGI Friday's Inc. | 9/22/2021 | \$ 30,000 | |
| 213.) | HAP EPI Acquisition, LLC | 01 West Big Beaver Road, Suite 1400, Troy, OH, 48084 | Participation Agreement | TGI Friday's inc. | 10/15/2018 | \$ - | |
| 214.) | Ink Link Marketing LLC | 7950 NW 155th Street, suite 108, Miami Lakes, FL, 33016 | Master Services Agreement | TGI Friday's Inc. | 2/25/2019 | \$ - | |
| 215.) | Launchfire Interactive Inc | 2139 Algonquin Avenue, Ottawa, ON, K2A 0B9, Canada | Master Service Agreement | TGI Friday's Inc | 3/13/2021 | | |
| 216.) | Launchfire Interactive Inc | 2139 Algonquin Avenue, Ottawa, ON, K2A 0B9, Canada | Statement of Work Document | TGI Friday's Inc. | 7/15/2021 | \$ - | |
| 217.) | Legacy Marketing Partners, LLC | 640 N. LaSalle Drive Suite 600, Chicago, IL, 60654 | Master Services Agreement | TGI Frida's inc. | 5/1/2018 | \$ - | |
| 218.) | Peppercomm | 470 park Avenue South - 5N, New York, NY, 10016 | Master Service Agreement | TGI Friday's Inc. | 7/16/2019 | \$ - | |
| 219.) | Quikly, Inc. | 1505 Woodward Avenue 4th Floor, Detroit, MI, 48226 | Master Service Agreement | TGI Friday's Inc. | 1/31/2024 | \$ - | |
| 220.) | Rewards Network Establishment Services, Inc. | 540 West Madison Street, Suite 2400, Chicago, IL, 60661 | Purchase and Marketing Agreement | TGI Friday's Inc. | 10/13/2023 | \$ - | |
| 221.) | RF Binder Partner Inc. | 950 Third Avenue 8th Floor, New York, NY, 10022 | Master Service Agreement | TGI Friday's Inc. | 1/25/2022 | | |
| 222.) | RF Binder Partner Inc. | 950 Third Avenue 8th Floor, New York, NY, 10022 | Statement of Work | TGI Friday's Inc. | 8/1/2022 | \$ 130,560 | |
| 223.) | Rivet Work, Inc. | 2700 W. Anderson Lane, Suite 119, Austin, TX, 78757 | Master Agreement and Service Order | TGI Friday's inc. | 5/1/2018 | \$ - | |
| 224.) | Sedlock Brand Marketing, LLC | 4323 Olmsted Road, New Albany, OH, 43054 | Master Services Agreement | TGI Friday's Inc. | 11/19/2020 | \$ - | |
| 225.) | Spark Branding House, Inc. | 2309 W Platt Street, Tampa, FL, 33609 | Master Services Agreement | TGI Friday's Inc. | 8/1/2023 | \$ 251,186 | |
| 226.) | Sparkfly Inc. | 1440 Dutch Valley Place NE, Suite 130, Atlanta, GA, 30324 | Master Services Agreement | TGI Friday's Inc. | 12/15/2022 | \$ 135,000 | |
| 227.) | Talento Inc. | 255 Alhambra Circle Suite 400, Coral Gables, FL, 33134 | Master Services Agreement | TGI Friday's inc. | 7/25/2023 | \$ 87,500 | |
| 228.) | TDn2K, LLC (Black Box Intelligence) | 14785 Preston Road, Suite 290, Dallas, TX, 75254 | Master Services Agreement | TGI Friday's Inc. | 3/6/2020 | \$ 127,324 | |

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| 229.) | TRUTH, LLC | 5800 Democracy Dr, Plano, TX, 75024 | Master Service Agreement | TGI Friday's Inc. | 5/1/2021 | \$ 273,561 | |
| 230.) | Uber Eats/Porier, LLC | 1455 Market Street, Suite 400, San Francisco, CA, 94103 | Master Framework Letter Agreement | TGI Friday's Inc. | 10/31/2016 | | |
| 231.) | Uber Eats/Porier, LLC | 1455 Market Street, Suite 400, San Francisco, CA, 94103 | Change of Ownership to Franchisee Marketplace Addendum to Uber EATS Master Framework Agreement | TGI Friday's Inc. | 5/18/2017 | | |
| 232.) | Uber Eats/Porier, LLC | 1455 Market Street, Suite 400, San Francisco, CA, 94103 | Amendment to UberEATS Master Framework Agreement | TGI Friday's Inc. | 6/12/2018 | | |
| 233.) | Uber Eats/Porier, LLC | 1455 Market Street, Suite 400, San Francisco, CA, 94103 | Amendment to Marketplace Addendum to UberEATS Master Framework Letter Agreement | TGI Friday's Inc. | 1/1/2019 | | |
| 234.) | Uber Eats/Porier, LLC | 1455 Market Street, Suite 400, San Francisco, CA, 94103 | Uber Eats Restaurant Agreement Assignment and Assumption Letter | TGI Friday's Inc. | 3/10/2020 | | |
| 235.) | Uber Eats/Porier, LLC | 1455 Market Street, Suite 400, San Francisco, CA, 94103 | Amendment No. 3 to Marketplace Addendum to US Master Framework Agreement for Uber Eats | TGI Friday's Inc. | 6/1/2021 | | |
| 236.) | Uber Eats/Porier, LLC (Uber Technologies, Inc.) | 1455 Market Street, Suite 400, San Francisco, CA, 94103 | Uber Eats Data Use Addendum | TGI Friday's Inc. | 8/12/2020 | \$ - | |
| 237.) | Unified Strategies Public Relations, LLC | 1706 Cottage Street PO Box 235, Hainesport, NJ, 8036 | Services Agreement | TGI Friday's Inc. | 3/16/2017 | \$ - | |
| 238.) | Viant US, LLC | 2722 Michelson Drive #100, Irvine, CA, 92612 | Master Services Agreement | TGI Friday's Inc. | 10/4/2021 | \$ - | |
| 239.) | Yelp Inc. | 140 New Montgomery St, San Francisco, CA, 94105 | Master Services Agreement | TGI Friday's inc. | 8/1/2020 | \$ 204,165 | |
| 240.) | BP | 501 Westlake Park Blvd, Houston, TX, 77079 | Service Agreement Second Amendment | TGI Friday's, Inc. | 11/15/2024 | \$ 61,236 | |
| 241.) | Corrigo Incorporated | 8245 SW Tualatin Sherwood Rd, Tualatin, OR, 97062 | Amendment Number One to Master Services Agreement | TGI Friday's Inc | 1/27/2023 | | |
| 242.) | Corrigo Incorporated | 8245 SW Tualatin Sherwood Rd, Tualatin, OR, 97062 | Master Services Agreement | TGI Friday's Inc. | 11/1/2011 | \$ 16,065 | |
| 243.) | Ecolab, Inc. | EcoLab Center, St. Paul, MN, 55102 | Global Product and Services Supply Agreement | TGI Friday's Inc. | 1/15/2015 | | |
| 244.) | Ecolab, Inc. | EcoLab Center, St. Paul, MN, 55102 | Amendment 1 to Global Product and Services Supply Agreement | TGI Friday's Inc. | 1/1/2015 | | |
| 245.) | Ecolab, Inc. | EcoLab Center, St. Paul, MN, 55102 | Amendment 2 to Global Product and Services Supply Agreement | TGI Friday's Inc | 10/1/2015 | \$ 25,484 | |
| 246.) | Foodsby, Inc. | 3001 Broadway Street NE, Minneapolis, MN, 55413 | Master Services Agreement | TGI Friday's Inc. | 4/23/2018 | \$ - | |
| 247.) | Gather Media Co. | 5203 Pawnee Drive, Roeland Park, KS, 66205 | Services Agreement | TGI Friday's Inc. | 10.20/2023 | \$ 33,006 | |

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| No | Vendor | Notice Address | Description | Debtor Entity | Executory Date | Estimated Cure Amount | Stalking Horse to Assume |
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| 248.) | GlydeApp, Inc. | 1160 Stelton Road, Piscataway, NJ, 8854 | Master Service Agreement | TGI Friday's Inc. | 9/9/2022 | \$ 4,174 | |
| 249.) | Hello Therma Inc. | 630 15th Avenue, San Francisco, CA, 94118 | Colinspect App Renewal Contract | TGI Friday's Inc. | 4/5/2022 | \$ - | |
| 250.) | Nuco2, LLC | 2800 SE Market Place, Stuart, FL, 34997 | Amendment 1 to National Account Agreement | TGI Friday's Inc. | 4/11/2017 | | |
| 251.) | Nuco2, LLC | 2800 SE Market Place, Stuart, FL, 34997 | National Account Agreement | TGI Friday's Inc | 10/1/2016 | \$ 73,743 | |
| 252.) | OpenTable Inc. | 1 Montgomery Street, Suite 700, San Francisco, CA, 94104 | Guest Center Client Agreement | TGI Friday's Inc. | 10/25/2016 | \$ - | |
| 253.) | Pitney Bowes | 3001 Summer St, Stamford, CT, 6905 | Lease Agreement | TGI Friday's Inc. | 10/1/2019 | \$ - | |
| 254.) | Restaurant Trends | 1735 State Route 71, Suite 1, Wall Township, NJ 07719 | License Agreement | TGI Friday's, Inc. | 2/23/2023 | \$ 15,500 | |
| 255.) | Agro America, LLC | 211 Perimeter Center Parkway Suite 1060, Atlanta, GA, 30346 | National Account Agreement and Addendum | TGI Friday's Inc. | 3/1/2018 | \$ - | |
| 256.) | Atalanta Corporation | 1 Atalanta Plaza, Elizabeth, NJ, 7206 | National Account Agreement and Addendums | TGI Friday's Inc. | 6/10/2010 | \$ - | |
| 257.) | Blount Seafood Corp. | 630 Currant Road, Fall River, MA, 2720 | Addendum to NAA | TGI Friday's Inc. | 1/1/2019 | \$ - | |
| 258.) | Brighton Group | 2080 E. Jouce Blvd, Fayetteville, AR, 72703 | National Account Agreement | TGI Friday's Inc. | 1/1/2023 | \$ - | |
| 259.) | Camanchaca Inc. | 7200 N.W. 19th Street Suite 410, Miami, FL, 33126 | National Account Agreement and Addendum | TGI Friday's Inc. | 2/1/2024 | \$ - | |
| 260.) | Cargill Incorporated | 15407 McGinty Rd W, Wayzata, MN, 55391 | National Account Agreement | TGI Friday's Inc. | 9/7/2007 | \$ - | |
| 261.) | Chef John Folse & Co | 2517 South Felipe Ave, Gonzales, LA, 70737 | National Account Agreement and Addendums | TGI Friday's Inc. | 3/1/209 | \$ - | |
| 262.) | Coca-Cola FoodService | One Coca-Cola Plaza, Atlanta, GA, 30313 | Beverage Marketing Agreement | TGI Friday's Inc. | 1/1/2011 | | |
| 263.) | Coca-Cola FoodService | One Coca-Cola Plaza, Atlanta, GA, 30313 | Amendment to Beverage Marketing Agreement | TGI Friday's Inc. | 2/21/2013 | | |
| 264.) | Coca-Cola FoodService | One Coca-Cola Plaza, Atlanta, GA, 30313 | Amendment to Extend the Beverage Marketing Agreement | TGI Friday's Inc. | 3/27/2019 | | |
| 265.) | Coca-Cola FoodService | One Coca-Cola Plaza, Atlanta, GA, 30313 | Letter of Understanding | TGI Friday's Inc. | 6/1/2021 | \$ - | |
| 266.) | Colorado Premium Foods (K2D Inc) | 2035 2nd Avenue, Greeley, CO, 80631 | National Account Agreement and Addendums | TGI Friday's | 1/1/2019 | \$ - | |

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| 267.) | CTI Foods, LLC | 2106 E. State Hwy 114, Suite 400, Southlake, TX, 76092 | National Account Agreement, Addendums, and assignment/assumption agreement | TGI Friday's Inc. | 1/1/2008 | \$ - | |
| 268.) | Daisy Brand, LLC | 12750 Merid Drive Suite 600 LB 158, Dallas, TX, 75251 | National Account Agreement and Addendums | TGI Friday's Inc. | 3/1/2014 | \$ - | |
| 269.) | Direct TV Commercial | 1200 Lakeside Pkwy Suite 350, Flower Mound, TX, 75028 | National Account Agreement | TGI Friday's Inc. | 8/31/2021 | \$ 96,860 | |
| 270.) | Dole Packaged Foods LLC | 7916 Bellevue Road, Winton, CA, 95388 | National Account Agreement and Addendums | TGI Friday's Inc. | 2/3/2009 | \$ - | |
| 271.) | Dr. Pepper/Seven Up, Inc. | 5301 Legacy Drive, Frisco, TX, 75024 | National Account Agreement | TGI Friday's Inc. | 1/1/2012 | | |
| 272.) | Dr. Pepper/Seven Up, Inc. | 5301 Legacy Drive, Frisco, TX, 75024 | Amendment to NAA | TGI Friday's Inc. | 1/1/2017 | \$ - | |
| 273.) | Fresh Mark, Inc. | 1888 Southway St SW, Massillon, OH, 44646 | National Account Agreement and Addendums | TGI Friday's Inc. | 9/15/2014 | \$ - | |
| 274.) | Great Lakes Cheese Co., Inc. | 17825 Great Lakes Parkway, Hiram, OH, 44234 | Supply Agreement and Addendums | TGI Friday's inc. | 1/1/2010 | \$ - | |
| 275.) | Highland Baking Company | 2301 Shermer Road, Northbrook, IL, 60062 | National Account Agreement | TGI Friday's Inc | 9/1/2013 | \$ - | |
| 276.) | Innovasian Cuisine Ent, Inc. | 116 Andover Park E Suite 200, Tukwila, WA, 98188 | Addendum to NAA | TGI Friday's Inc. | 1/1/2022 | \$ - | |
| 277.) | Inteplast Group, Ltd. | 9 Peach Tree Hill Road, Livingston, NJ, 39 | National Account Agreement and Addendum | TGI Friday's Inc. | 7/1/2015 | \$ - | |
| 278.) | International Coffee & Tea, LLC | 5700 Wilshire Blvd Suite 120, Los Angeles, CA, 90036 | National Account Agreement | TGI Friday's Inc. | 7/1/2016 | \$ - | |
| 279.) | International Manufacturing & Logistics, LLC dba OneSource IML | 16163 W 45th Drive Unit E, Golden, CO, 80403 | Supply Agreement and Addendums | TGI Friday's Inc. | 8/1/2009 | \$ - | |
| 280.) | J&J Snack Foods | 6000 Central Highway, Pennsauken, NJ, 8109 | National Account Agreement | TGI Friday's Inc. | 3/1/2013 | \$ - | |
| 281.) | Kagome Inc. | 333 Johnson Road, Los Banos, CA, 93635 | National Account Agreement and Addendums | TGI Friday's Inc. | 7/11/209 | \$ - | |
| 282.) | Kenneth O. Lester Company, Inc. dba PFG Customized Distribution | 12500 West Creek Parkway, Suite 237, Richmond, VA, 23238 | Restated Distribution Agreement and Amendments | TGI Friday's Inc. | 8/1/2017 | \$ 109,451 | |
| 283.) | Ken's Foods | 1 D'Angelo Drive, Marlborough, MA, 01752 | National Account Agreement and Addendums | TGI Friday's Inc. | 6/3/2009 | \$ - | |
| 284.) | Kerry, Inc. | 3330 Millington Road, Beloit, WI, 53511 | National Account Agreement and Addendums | TGI Friday's Inc. | 9/14/2004 | \$ - | |
| 285.) | Lamex Foods, inc. | 8500 Normandale Lake Blvd, Suite 800, Bloomington, MN, 55437 | National Account Agreement and Addendums | TGI Friday's Inc. | 1/1/2008 | \$ - | |

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| 286.) | Lawler Foods, Ltd. | 2200 S Houston Ave, Humble, TX, 77396 | National Account Agreement and Addendums | TGI Friday's Inc. | 3/1/2009 | \$ - | |
| 287.) | Lyons Magnus Inc. | 3158 E Hamilton Ave, Fresno, CA, 93702 | National Account Agreement and Addendums | TGI Friday's Inc. | 9/1/2011 | \$ - | |
| 288.) | McCain Foods USA, Inc. | One Tower Lane 11th Floor, Oakbrook Terrace, IL, 60181 | National Account Agreement Food testing | TGI Friday's Inc. | 12/10/2008 | \$ - | |
| 289.) | McCormick & Company, Inc. | 18 Loveton Circle, Sparks, MD, 21152 | National Account Agreement and Addendums | TGI Friday's Inc. | 1/14/2010 | \$ - | |
| 290.) | Monin, Inc. | 2100 Range Road, Clearwater, FL, 33765 | National Account Agreement and Addendums | TGI Friday's Inc. | 1/1/2009 | \$ - | |
| 291.) | Northstar Pickle Co LLC | 968 Donata Court, Lake Zurich, IL, 90047 | National Account Agreement | TGI Friday's Inc. | 4/1/2018 | \$ - | |
| 292.) | Nutri-Bon Distribution Inc. | 538 Crenshaw Blvd, Torrance, CA, 90503 | National Account Agreement | TGI Friday's Inc. | 8.1/2018 | \$ - | |
| 293.) | Nutrition Made Simple LLC | 163 Luchase Road, Linden, VA, 22642 | Master Services Agreement | TGI Friday's Inc. | 12/1/2023 | \$ - | |
| 294.) | Ole Mexican Food Inc. | 6585 Crescent Drive, Norcross, GA, 30071 | National Account Agreement and Addendums | TGI Friday's Inc. | 3/1/2018 | \$ - | |
| 295.) | Paradise Tomato Kitchens, Inc. | 1500 South Brook St, Louisville, KY, 40208 | National Account Agreement | TGI Friday's Inc. | 4/1/2014 | \$ - | |
| 296.) | PepsiCo, Inc. | 7701 Legacy Drive, Plano, TX, 75024 | Trademark License Agreement | TGI Friday's Inc. | 1/1/2019 | \$ - | |
| 297.) | Potato Producers of Idaho | 398 North Yellowstone Rd, Rigby, ID, 83442 | National Account Agreement and Addendums | TGI Friday's Inc. | 5/5/2015 | \$ - | |
| 298.) | PRA Events, Inc. | One North LaSalle, Suite 1800, Chicago, IL, 60602 | Program Services Agreement | TGI Friday's Inc. | 2/24/2020 | \$ - | |
| 299.) | Rastelli Brothers, Inc. T A Rastelli Foods Group | 504 Sharptown Road, Swedesboro, NJ, 8085 | National Account Agreement and Addendums | TGI Friday's Inc. | 1/1/2010 | \$ - | |
| 300.) | Rubix Foods (Rubix Holdings, LLC) | 13203 Flagler Center Blvd, Jacksonville, FL, 32258 | Supply Agreement | TGI Friday's Inc. | 1/1/2023 | \$ - | |
| 301.) | Sanderson Farms, Inc. | 4110 Continental Drive, Oakwood, GA, 30566 | National Account Agreement and Addendums | TGI Friday's Inc. | 3/1/2021 | \$ - | |
| 302.) | Sargento Foods Inc. | 1 Persnickety Place, Plymouth, WI, 53073 | National Account Agreement and Addendums | TGI Friday's Inc. | 1/6/2009 | \$ - | |
| 303.) | Schneider Electric (Liberty Power) | 1901 W. Cypress Creek Road, Suite 600, Ft. Lauderdale, FL, 33309 | Master Services Agreement, Addendums, and management agreement | TGI Friday's Inc. | 9/11/2013 | \$ - | |
| 304.) | Schneider Electric (Santa Buckley Energy) | P.O. Box 1141, Bridgeport, CT 06601 | Master Services Agreement | TGI Friday's Inc. | 1/1/2014 | \$ - | |

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| 305.) | Schneider Electric (Spark Energy) | 121240 Wickchester Lane, Suite 100, Houston, TX 77079 | Master Services Agreement | TGI Friday's Inc. | 11/1/2012 | \$ - | |
| 306.) | Schneider Electric (Summit Energy) | PO Box 676344, Dallas, TX, 75267-6344 | Addendum B to Energy Sourcing and Management Agreement | TGI Friday's Inc. | 3/1/2012 | \$ 14,458 | |
| 307.) | Schneider Electric (UGI Energy Services Inc.) | PO Box 15503, Wilmington, DE, 19886-5503 | Customer Confirmation Agreement | TGI Friday's Inc. | 1/1/2014 | \$ - | |
| 308.) | Schwan's FoodService, Inc. | 125 W. College Ave, Marshall, MN, 56258 | National Account Agreement and Addendums | TGI Friday's Inc. | 1/1/2010 | \$ - | |
| 309.) | Sugar Foods Corporation | 580 W Industrial Ct, Villa Rica, GA, 30180 | National Account Agreement and Addendums | TGI Friday's Inc. | 6/3/2014 | \$ - | |
| 310.) | Sun Orchard, Inc. | 1198 W. Fairmont Drive, Tempe, AZ, 85282 | National Account Agreement and Addendums | TGI Friday's Inc. | 8/1/2008 | \$ - | |
| 311.) | T. Marzetti Company | 380 Polaris Parkway Suite 400, Westerville, OH, 43082 | Addendum to NAA | TGI Friday's Inc. | 4/1/2015 | \$ - | |
| 312.) | Tampa Bay Fisheries | 3060 Gallagher Road, Dover, FL, 33880 | National Account Agreement and Addendums | TGI Friday's Inc. | 3/1/2014 | \$ - | |
| 313.) | Ventura Foods, LLC | 40 Pointe Drive, Brea, CA, 92821 | National Account Agreement and Addendums | TGI Friday's Inc. | 1/1/2009 | \$ - | |
| 314.) | Xerox Financial Services, LLC | 201 Merrit 7, Norwalk, CT, 6851 | Cost Per Image Agreement | TGI Friday's Inc. | 6/1/2021 | \$ 3,004 | |